



July 18, 2023

Dear Valued Customer:

On behalf of CPS Energy, the Substation Engineering project team and I would like to update you on the Midtown Substation Project approved by our Board of Trustees during their October 31, 2021 meeting. This project improves the electric service reliability to homes and businesses in your area.

In the community update letter dated February 27, 2023, we communicated that the foundation work associated with the transmission line supporting the Midtown Substation was anticipated to begin in March 2023 and be completed in April 2023. The foundation work was delayed while railroad permitting issues were addressed and foundation work was completed June 30, 2023. We anticipate beginning transmission line work in late October 2023 and completing transmission line work by late November 2023.

Here is an update on the Midtown Substation Project schedule. Design and engineering continue to progress. The project schedule has been updated. Construction work is anticipated to begin during December 2023. The targeted construction finish date remains at January 2025. Information about the project and previous communications are available at [cpsenergy.com/infrastructure](http://cpsenergy.com/infrastructure) under Substation Projects – Midtown Substation.

We value you as our customer, and we work every day to serve you and our community. We will continue to keep you informed as this project progresses through its different phases to its overall completion.

Sincerely,

A handwritten signature in black ink that reads "Basileo D. Rocha III".

Basileo D. Rocha III, P.E.  
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Midtown Substation Project Manager  
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